

Label (See instructions on page 21.) Use the IRS label. Otherwise, please print or type.

Form fields for name (CARL M. LEVIN), spouse name (BARBARA LEVIN), and address.

Form fields for social security numbers and an important notice: 'You must enter your SSN(s) above.'

Presidential Election Campaign (See page 21.)

Note. Checking "Yes" will not change your tax or reduce your refund. Do you, or your spouse if filing a joint return, want \$3 to go to this fund? [X] Yes [] No [X] Yes [] No

Filing Status

Filing status options: 1 Single, 2 Married filing jointly (checked), 3 Married filing separately, 4 Head of household, 5 Qualifying widow(er).

Exemptions

Exemption options: 6a Yourself (checked), 6b Spouse (checked), 6c Dependents. Includes table for dependents with columns for name, SSN, and relationship.

Income

Table of income sources: 7 Wages, salaries, tips, etc. SEE STATEMENT 1. 8a Taxable interest. 8b Tax-exempt interest. 9 Ordinary dividends. 10 Taxable refunds, credits, or offsets of state and local income taxes. 11 Alimony received. 12 Business income or (loss). 13 Capital gain or (loss). 14 Other gains or (losses). 15a IRA distributions. 15b Taxable amount. 16a Pensions and annuities. 16b Taxable amount. 17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. 18 Farm income or (loss). 19 Unemployment compensation. 20a Social security benefits. 20b Taxable amount. 21 Other income. 22 Add the amounts in the far right column for lines 7 through 21. This is your total income.

Adjusted Gross Income

Table of adjustments: 23 Educator expenses. 24 IRA deduction. 25 Student loan interest deduction. 26 Tuition and fees deduction. 27 Archer MSA deduction. 28 Moving expenses. 29 One-half of self-employment tax. 30 Self-employed health insurance deduction. 31 Self-employed SEP, SIMPLE, and qualified plans. 32 Penalty on early withdrawal of savings. 33a Alimony paid. 33b Recipient's SSN. 34 Add lines 23 through 33a. 35 Subtract line 34 from line 22. This is your adjusted gross income.

CLIENT COPY ZALENKO & ASSOCIATES, P.C.

Tax and Credits

Standard Deduction

● People who checked any box on line 37a or 37b or who can be claimed as a dependent, see page 31.

● All others:

Single, \$4,700

Head of household, \$6,900

Married filing jointly or Qualifying widow(er), \$7,850

Married filing separately, \$3,925

36	Amount from line 35 (adjusted gross income)	36	185,614.
37a	Check if: <input checked="" type="checkbox"/> You were 65 or older, <input type="checkbox"/> Blind; <input checked="" type="checkbox"/> Spouse was 65 or older, <input type="checkbox"/> Blind. Add the number of boxes checked above and enter the total here	37a	2
b	If you are married filing separately and your spouse itemizes deductions, or you were a dual-status alien, see page 34 and check here.	37b	<input type="checkbox"/>
38	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	38	30,493.
39	Subtract line 38 from line 36	39	155,121.
40	If line 36 is \$103,000 or less, multiply \$3,000 by the total number of exemptions claimed on line 6d. If line 36 is over \$103,000, see the worksheet on page 35	40	6,000.
41	Taxable income. Subtract line 40 from line 39. If line 40 is more than line 39, enter -0-	41	149,121.
42	Tax (see page 36). Check if any tax is from a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972	42	34,926.
43	Alternative minimum tax (see page 37). Attach Form 6251	43	NONE
44	Add lines 42 and 43	44	34,926.
45	Foreign tax credit. Attach Form 1116 if required	45	
46	Credit for child and dependent care expenses. Attach Form 2441	46	
47	Credit for the elderly or the disabled. Attach Schedule R	47	NONE
48	Education credits. Attach Form 8863	48	
49	Retirement savings contributions credit. Attach Form 8880	49	
50	Child tax credit (see page 39)	50	
51	Adoption credit. Attach Form 8839	51	
52	Credits from: a <input type="checkbox"/> Form 8396 b <input type="checkbox"/> Form 8859	52	
53	Other credits. Check applicable box(es): a <input type="checkbox"/> Form 3800 b <input type="checkbox"/> Form 8801 c <input type="checkbox"/> Specify	53	
54	Add lines 45 through 53. These are your total credits	54	NONE
55	Subtract line 54 from line 44. If line 54 is more than line 44, enter -0-	55	34,926.

Other Taxes

56	Self-employment tax. Attach Schedule SE	56	
57	Social security and Medicare tax on tip income not reported to employer. Attach Form 4137	57	
58	Tax on qualified plans, including IRAs, and other tax-favored accounts. Attach Form 5329 if required	58	
59	Advance earned income credit payments from Form(s) W-2	59	
60	Household employment taxes. Attach Schedule H	60	536.
61	Add lines 55 through 60. This is your total tax	61	35,462.

Payments

If you have a qualifying child, attach Schedule EIC.

62	Federal income tax withheld from Forms W-2 and 1099	62	43,830.
63	2002 estimated tax payments and amount applied from 2001 return	63	NONE
64	Earned income credit (EIC)	64	
65	Excess social security and tier 1 RRTA tax withheld (see page 56)	65	
66	Additional child tax credit. Attach Form 8812	66	
67	Amount paid with request for extension to file (see page 56)	67	
68	Other payments from: a <input type="checkbox"/> Form 2439 b <input type="checkbox"/> Form 4136 c <input type="checkbox"/> Form 8885	68	
69	Add lines 62 through 68. These are your total payments	69	43,830.

Refund

Direct deposit? See page 56 and fill in 71b, 71c, and 71d.

70	If line 69 is more than line 61, subtract line 61 from line 69. This is the amount you overpaid	70	8,368.
71a	Amount of line 70 you want refunded to you	71a	8,368.
b	Routing number	c	Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings
d	Account number		
72	Amount of line 70 you want applied to your 2003 estimated tax	72	

Amount You Owe

73	Amount you owe. Subtract line 69 from line 61. For details on how to pay, see page 57	73	
74	Estimated tax penalty. (see page 57)	74	

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see page 58)? Yes. Complete the following. No

Designee's name **PREPARER** Phone no. Personal identification number (PIN)

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature Date Your occupation **SENATOR** Daytime phone number Spouse's signature. If a joint return, both must sign. Date Spouse's occupation **RETIRED**

Paid Preparer's Use Only

Preparer's signature Firm's name (or yours if self-employed), address, and ZIP code **ZALENKO & ASSOCIATES, P.C. 26211 CENTRAL PARK BLVD. STE 220 SOUTHFIELD MI 48076** Preparer's SSN or PTIN EIN Phone no **248-357-2400** Check if self-employed

Name(s) shown on Form 1040. Do not enter name and social security number if shown on other side.

Your social security number

CARL M. & BARBARA LEVIN

Schedule B - Interest and Ordinary Dividends

Attachment Sequence No. 08

Part I Interest

(See page B-1 and the instructions for Form 1040, line 8a.)

Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see page B-1 and list this interest first. Also, show that buyer's social security number and address

- T U.S. SENATE FEDERAL CREDIT UNION
T LRS COMPANY
S FIDELITY INVESTMENTS

SUBTOTAL
LESS:
TAX-EXEMPT INTEREST

Table with 2 columns: Amount, and rows for interest amounts: 284., 339., 617., 1,240., (617.)

- 2 Add the amounts on line 1
3 Excludable interest on series EE and I U.S. savings bonds issued after 1989 from Form 8815, line 14. You must attach Form 8815
4 Subtract line 3 from line 2. Enter the result here and on Form 1040, line 8a

Table with 2 columns: Amount, and rows for totals: 623., 623.

Note. If line 4 is over \$1,500, you must complete Part III.

Part II Ordinary Dividends

(See page B-1 and the instructions for Form 1040, line 9.)

Note. If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

5 List name of payer. Include only ordinary dividends. If you received any capital gain distributions, see the instructions for Form 1040, line 13

Table with 2 columns: Amount, and a large empty row for line 5.

- 6 Add the amounts on line 5. Enter the total here and on Form 1040, line 9

Note. If line 6 is over \$1,500, you must complete Part III.

Part III Foreign Accounts and Trusts

(See page B-2.)

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; OR (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

- 7a At any time during 2002, did you have an interest in or a signature or other authority over a financial account in a foreign country, such as a bank account, securities account, or other financial account? See page B-2 for exceptions and filing requirements for Form TD F 90-22.1
b If "Yes," enter the name of the foreign country
8 During 2002, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If "Yes," you may have to file Form 3520. See page B-2

Table with 2 columns: Yes, No, and rows for questions 7a, 7b, 8 with 'X' marks.

**SCHEDULE D
(Form 1040)**

Capital Gains and Losses

OMB No. 1545-0074

2002
Attachment
Sequence No. 12

▶ Attach to Form 1040. ▶ See Instructions for Schedule D (Form 1040).
▶ Use Schedule D-1 to list additional transactions for lines 1 and 8.

Department of the Treasury
Internal Revenue Service (99)

Name(s) shown on Form 1040

Your social security number

CARL M. & BARBARA LEVIN

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price (see page D-5 of the instructions)	(e) Cost or other basis (see page D-5 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1					
2 Enter your short-term totals, if any, from Schedule D-1, line 2		2			
3 Total short-term sales price amounts. Add lines 1 and 2 in column (d)		3			
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824				4	
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				5	
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your 2001 Capital Loss Carryover Worksheet				6	()
7 Net short-term capital gain or (loss). Combine lines 1 through 6 in column (f)				7	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price (see page D-5 of the instructions)	(e) Cost or other basis (see page D-5 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)	(g) 28% rate gain or (loss) * (see instr. below)
8						
9 Enter your long-term totals, if any, from Schedule D-1, line 9		9				
10 Total long-term sales price amounts. Add lines 8 and 9 in column (d)		10				
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824				11	2,213.	
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				12		
13 Capital gain distributions. See page D-1 of the instructions				13		
14 Long-term capital loss carryover. Enter in both columns (f) and (g) the amount, if any, from line 13 of your 2001 Capital Loss Carryover Worksheet				14	()	()
15 Combine lines 8 through 14 in column (g)				15		
16 Net long-term capital gain or (loss). Combine lines 8 through 14 in column (f)				16	2,213.	

* 28% rate gain or loss includes all "collectibles gains and losses" (as defined on page D-6 of the instructions) and up to 50% of the eligible gain on qualified small business stock (see page D-4 of the instructions).

For Paperwork Reduction Act Notice, see Form 1040 instructions.

Schedule D (Form 1040) 2002

Part III Taxable Gain or Deductible Loss

17	Combine lines 7 and 16 and enter the result. If a loss, go to line 18. If a gain, enter the gain on Form 1040, line 13, and complete Form 1040 through line 41	17	2,213.
	Next: • If both lines 16 and 17 are gains and Form 1040, line 41, is more than zero, complete Part IV below. • Otherwise, skip the rest of Schedule D and complete Form 1040.		
18	If line 17 is a loss, enter here and on Form 1040, line 13, the smaller of (a) that loss or (b) (\$3,000) (or, if married filing separately, (\$1,500)). Then complete Form 1040 through line 39 . . .	18	()
	Next: • If the loss on line 17 is more than the loss on line 18 or if Form 1040, line 39, is less than zero, skip Part IV below and complete the Capital Loss Carryover Worksheet on page D-6 of the instructions before completing the rest of Form 1040. • Otherwise, skip Part IV below and complete the rest of Form 1040.		

Part IV Tax Computation Using Maximum Capital Gains Rates

19	Enter your unrecaptured section 1250 gain, if any, from line 17 of the worksheet on page D-7 of the instructions	19	
	If line 15 or line 19 is more than zero, complete the worksheet on page D-9 of the instructions to figure the amount to enter on lines 22, 29, and 40 below, and skip all other lines below. Otherwise, go to line 20.		
20	Enter your taxable income from Form 1040, line 41	20	149,121.
21	Enter the smaller of line 16 or line 17 of Schedule D	21	2,213.
22	If you are deducting investment interest expense on Form 4952, enter the amount from Form 4952, line 4e. Otherwise, enter -0-	22	
23	Subtract line 22 from line 21. If zero or less, enter -0-	23	2,213.
24	Subtract line 23 from line 20. If zero or less, enter -0-	24	146,908.
25	Figure the tax on the amount on line 24. Use the Tax Table or Tax Rate Schedules, whichever applies	25	34,483.
26	Enter the smaller of: • The amount on line 20 or • \$46,700 if married filing jointly or qualifying widow(er); \$27,950 if single; \$37,450 if head of household; or \$23,350 if married filing separately	26	46,700.
	If line 26 is greater than line 24, go to line 27. Otherwise, skip lines 27 through 33 and go to line 34.		
27	Enter the amount from line 24	27	
28	Subtract line 27 from line 26. If zero or less, enter -0- and go to line 34 . . .	28	
29	Enter your qualified 5-year gain, if any, from line 8 of the worksheet on page D-8	29	
30	Enter the smaller of line 28 or line 29	30	
31	Multiply line 30 by 8% (.08)	31	
32	Subtract line 30 from line 28	32	
33	Multiply line 32 by 10% (.10)	33	
	If the amounts on lines 23 and 28 are the same, skip lines 34 through 37 and go to line 38.		
34	Enter the smaller of line 20 or line 23	34	2,213.
35	Enter the amount from line 28 (if line 28 is blank, enter -0-)	35	
36	Subtract line 35 from line 34	36	2,213.
37	Multiply line 36 by 20% (.20)	37	443.
38	Add lines 25, 31, 33, and 37	38	34,926.
39	Figure the tax on the amount on line 20. Use the Tax Table or Tax Rate Schedules, whichever applies	39	35,147.
40	Tax on all taxable income (including capital gains). Enter the smaller of line 38 or line 39 here and on Form 1040, line 42	40	34,926.

**SCHEDULE E
(Form 1040)**

Supplemental Income and Loss
(From rental real estate, royalties, partnerships,
S corporations, estates, trusts, REMICs, etc.)

OMB No. 1545-0074

2002

Attachment
Sequence No. **13**

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to Form 1040 or Form 1041. ▶ See Instructions for Schedule E (Form 1040).

Name(s) shown on return

Your social security number

CARL M. & BARBARA LEVIN

Part I Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use

Schedule C or C-EZ (see page E-3). Report farm rental income or loss from Form 4835 on page 2, line 39.

1	Show the kind and location of each rental real estate property:	2	For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of:	
			Yes	No
A	RENTAL PORTION OF RESIDENCE WASHINGTON, D.C.			X
B	UNDIVIDED INTEREST IN COMMERCIAL BU BIRMINGHAM, MI			X
C				

Income:		Properties			Totals (Add columns A, B, and C.)
		A	B	C	
3	Rents received	7,700.	30,492.		38,192.
4	Royalties received				
Expenses:					
5	Advertising	136.			
6	Auto and travel (see page E-4)				
7	Cleaning and maintenance	1,368.			
8	Commissions				
9	Insurance	372.	1,216.		
10	Legal and other professional fees		39.		
11	Management fees		133.		
12	Mortgage interest paid to banks, etc. (see page E-4)				
13	Other interest				
14	Repairs	3,086.	479.		
15	Supplies		4.		
16	Taxes	842.	5,394.		
17	Utilities	845.	75.		
18	Other (list) ▶ SEE EXPENSE STMT.	479.	954.		
19	Add lines 5 through 18.	7,128.	8,294.		15,422.
20	Depreciation expense or depletion (see page E-4)	2,184.	1,845.		4,029.
21	Total expenses. Add lines 19 and 20	9,312.	10,139.		
22	Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-5 to find out if you must file Form 6198	-1,612.	20,353.		
23	Deductible rental real estate loss. Caution. Your rental real estate loss on line 22 may be limited. See page E-5 to find out if you must file Form 8582. Real estate professionals must complete line 42 on page 2	(1,612.)			
24	Income. Add positive amounts shown on line 22. Do not include any losses				20,353.
25	Losses. Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here				(1,612.)
26	Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 39 on page 2 do not apply to you, also enter this amount on Form 1040, line 17. Otherwise, include this amount in the total on line 40 on page 2				18,741.

For Paperwork Reduction Act Notice, see Form 1040 instructions.

Schedule E (Form 1040) 2002

Name(s) shown on return. Do not enter name and social security number if shown on other side.

Your social security number

CARL M. & BARBARA LEVIN

Note. If you report amounts from farming or fishing on Schedule E, you must enter your gross income from those activities on line 41 below. Real estate professionals must complete line 42 below.

Part II Income or Loss From Partnerships and S Corporations Note. If you report a loss from an at-risk activity, you must check either column (e) or (f) on line 27 to describe your investment in the activity. See page E-1. If you check column (f), you must attach Form 6198.

Table with 6 columns: (a) Name, (b) Enter P for partnership; S for S corporation, (c) Check if foreign partnership, (d) Employer identification number, (e) All is at risk, (f) Some is not at risk. Row A: LRS COMPANY, P, [redacted], X.

STMT 10 Passive Income and Loss / Nonpassive Income and Loss. Summary table with columns (g) Passive loss allowed, (h) Passive income from Schedule K-1, (i) Nonpassive loss from Schedule K-1, (j) Section 179 expense deduction from Form 4562, (k) Nonpassive income from Schedule K-1. Totals: (g) -476, (k) 476, Total -476.

Part III Income or Loss From Estates and Trusts

Table with 4 columns: (a) Name, (b) Employer identification number, (c) Passive deduction or loss allowed, (d) Passive income from Schedule K-1, (e) Deduction or loss from Schedule K-1, (f) Other income from Schedule K-1. Summary rows 34-36.

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

Table with 5 columns: (a) Name, (b) Employer identification number, (c) Excess inclusion from Schedules Q, line 2c, (d) Taxable income (net loss) from Schedules Q, line 1b, (e) Income from Schedules Q, line 3b. Row 38: Combine columns (d) and (e) only.

Part V Summary

Summary table with 3 columns: Description, Line Number, Amount. Row 39: Net farm rental income or (loss) from Form 4835. Row 40: Total income or (loss). Row 41: Reconciliation of Farming and Fishing Income. Row 42: Reconciliation for Real Estate Professionals. Total: 18,265.

Form **4797**

Department of the Treasury
Internal Revenue Service (99)

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return. ▶ See separate instructions.

OMB No. 1545-0184

2002

Attachment Sequence No. 27

Name(s) shown on return

Identifying number

CARL M. & BARBARA LEVIN

1 Enter the gross proceeds from sales or exchanges reported to you for 2002 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions) 1

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (See instructions.)

(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
2 SEE STATEMENT 11						2,622.
3 Gain, if any, from Form 4684, line 39						3
4 Section 1231 gain from installment sales from Form 6252, line 26 or 37						4
5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824						5
6 Gain, if any, from line 32, from other than casualty or theft						6
7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 6, or Form 1120S, Schedule K, line 5. Skip lines 8, 9, 11, and 12 below. All others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on Schedule D and skip lines 8, 9, 11, and 12 below.						7 2,622.
8 Nonrecaptured net section 1231 losses from prior years (see instructions)						8 409.
9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on Schedule D (see instructions)						9 2,213.

Part II Ordinary Gains and Losses

10 Ordinary gains and losses not included on lines 11 through 17 (include property held 1 year or less):						
11 Loss, if any, from line 7						11 ()
12 Gain, if any, from line 7 or amount from line 8, if applicable						12 409.
13 Gain, if any, from line 31						13
14 Net gain or (loss) from Form 4684, lines 31 and 38a						14
15 Ordinary gain from installment sales from Form 6252, line 25 or 36						15
16 Ordinary gain or (loss) from like-kind exchanges from Form 8824						16
17 Recapture of section 179 expense deduction for partners and S corporation shareholders from property dispositions by partnerships and S corporations (see instructions)						17
18 Combine lines 10 through 17. Enter the gain or (loss) here and on the appropriate line as follows: a For all except individual returns. Enter the gain or (loss) from line 18 on the return being filed. b For individual returns: (1) If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 27, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 22. Identify as from "Form 4797, line 18b(1)." See instructions (2) Redetermine the gain or (loss) on line 18 excluding the loss, if any, on line 18b(1). Enter here and on Form 1040, line 14						18 409.
						18b(1)
						18b(2) 409.

For Paperwork Reduction Act Notice, see page 7 of the instructions.

Form 4797 (2002)

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)		
A				
B				
C				
D				
These columns relate to the properties on lines 19A through 19D. ▶	Property A	Property B	Property C	Property D
20 Gross sales price (Note: See line 1 before completing.)	20			
21 Cost or other basis plus expense of sale	21			
22 Depreciation (or depletion) allowed or allowable	22			
23 Adjusted basis. Subtract line 22 from line 21	23			
24 Total gain. Subtract line 23 from line 20.	24			
25 If section 1245 property:				
a Depreciation allowed or allowable from line 22	25a			
b Enter the smaller of line 24 or 25a	25b			
26 If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.				
a Additional depreciation after 1975 (see instructions)	26a			
b Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b			
c Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e	26c			
d Additional depreciation after 1969 and before 1976	26d			
e Enter the smaller of line 26c or 26d	26e			
f Section 291 amount (corporations only)	26f			
g Add lines 26b, 26e, and 26f	26g			
27 If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership)				
a Soil, water, and land clearing expenses	27a			
b Line 27a multiplied by applicable percentage (see instructions)	27b			
c Enter the smaller of line 24 or 27b	27c			
28 If section 1254 property:				
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, and mining exploration costs (see instructions)	28a			
b Enter the smaller of line 24 or 28a	28b			
29 If section 1255 property:				
a Applicable percentage of payments excluded from income under section 126 (see instructions)	29a			
b Enter the smaller of line 24 or 29a (see instructions)	29b			

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30 Total gains for all properties. Add property columns A through D, line 24	30	
31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6.	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (See instructions.)

	(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years	33	
34 Recomputed depreciation. See instructions	34	
35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35	

Name of employer CARL M. LEVIN	Social security number [REDACTED] Employer identification number [REDACTED]
--	--

A Did you pay any one household employee cash wages of \$1,300 or more in 2002? (If any household employee was your spouse, your child under age 21, your parent, or anyone under age 18, see the line A instructions on page 3 before you answer this question.)

- Yes. Skip lines B and C and go to line 1.
 No. Go to line B.

B Did you withhold Federal income tax during 2002 for any household employee?

- Yes. Skip line C and go to line 5.
 No. Go to line C.

C Did you pay total cash wages of \$1,000 or more in any calendar quarter of 2001 or 2002 to household employees? (Do not count cash wages paid in 2001 or 2002 to your spouse, your child under age 21, or your parent.)

- No. Stop. Do not file this schedule.
 Yes. Skip lines 1-9 and go to line 10 on the back.

Part I Social Security, Medicare, and Income Taxes

1 Total cash wages subject to social security taxes (see page 3)	1	3,500.		
2 Social security taxes. Multiply line 1 by 12.4% (.124)	STMT 12		2	434.
3 Total cash wages subject to Medicare taxes (see page 3)	3	3,500.		
4 Medicare taxes. Multiply line 3 by 2.9% (.029)			4	102.
5 Federal income tax withheld, if any			5	
6 Total social security, Medicare, and income taxes (add lines 2, 4, and 5)			6	536.
7 Advance earned income credit (EIC) payments, if any			7	
8 Net taxes (subtract line 7 from line 6)			8	536.

9 Did you pay total cash wages of \$1,000 or more in any calendar quarter of 2001 or 2002 to household employees? (Do not count cash wages paid in 2001 or 2002 to your spouse, your child under age 21, or your parent.)

- No. Stop. Enter the amount from line 8 above on Form 1040, line 60. If you are not required to file Form 1040, see the line 9 instructions on page 4.
 Yes. Go to line 10 on the back.

Part II Federal Unemployment (FUTA) Tax

	Yes	No
10 Did you pay unemployment contributions to only one state?		
11 Did you pay all state unemployment contributions for 2002 by April 15, 2003? Fiscal year filers, see page 4		
12 Were all wages that are taxable for FUTA tax also taxable for your state's unemployment tax?		

Next: If you checked the "Yes" box on all the lines above, complete Section A.
If you checked the "No" box on any of the lines above, skip Section A and complete Section B.

Section A

13 Name of the state where you paid unemployment contributions	
14 State reporting number as shown on state unemployment tax return	
15 Contributions paid to your state unemployment fund (see page 4)	15
16 Total cash wages subject to FUTA tax (see page 4)	16
17 FUTA tax. Multiply line 16 by .008. Enter the result here, skip Section B, and go to line 26	17

Section B

18 Complete all columns below that apply (if you need more space, see page 4):

(a) Name of state	(b) State reporting number as shown on state unemployment tax return	(c) Taxable wages (as defined in state act)	(d) State experience rate period		(e) State experience rate	(f) Multiply col. (c) by .054	(g) Multiply col. (c) by col. (e)	(h) Subtract col. (g) from col. (f). If zero or less, enter -0-	(i) Contributions paid to state unemployment fund
			From	To					
19 Totals									19
20 Add columns (h) and (i) of line 19									20
21 Total cash wages subject to FUTA tax (see the line 16 instructions on page 4)									21
22 Multiply line 21 by 6.2% (.062)									22
23 Multiply line 21 by 5.4% (.054)									23
24 Enter the smaller of line 20 or line 23									24
25 FUTA tax. Subtract line 24 from line 22. Enter the result here and go to line 26									25

Part III Total Household Employment Taxes

26 Enter the amount from line 8	26	536.
27 Add line 17 (or line 25) and line 26	27	536.
28 Are you required to file Form 1040? <input checked="" type="checkbox"/> Yes. Stop. Enter the amount from line 27 above on Form 1040, line 60. Do not complete Part IV below. <input type="checkbox"/> No. You may have to complete Part IV. See page 4 for details.		

Part IV Address and Signature - Complete this part only if required. See the line 28 instructions on page 4.

Address (number and street) or P.O. box if mail is not delivered to street address _____ Apt., room, or suite no. _____

City, town or post office, state, and ZIP code _____

Under penalties of perjury, I declare that I have examined this schedule, including accompanying statements, and to the best of my knowledge and belief, it is true, correct, and complete. No part of any payment made to a state unemployment fund claimed as a credit was, or is to be, deducted from the payments to employees.

Employer's signature _____ Date _____

Depreciation and Amortization
(Including Information on Listed Property)

Department of the Treasury
Internal Revenue Service

▶ See separate instructions.

▶ Attach to your tax return.

Attachment
Sequence No. **67**

Name(s) shown on return

Identifying number

CARL M. & BARBARA LEVIN

Business or activity to which this form relates

SUMMARY FORM 4562

Part I Election To Expense Certain Tangible Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See page 2 of the instructions for a higher limit for certain businesses	1	24,000.
2	Total cost of section 179 property placed in service (see page 2 of the instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	200,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see page 2 of the instructions	5	
(a) Description of property		(b) Cost (business use only)	(c) Elected cost
6			
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2001 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2003. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see page 3 of the instructions)	14	
15	Property subject to section 168(f)(1) election (see page 4 of the instructions)	15	
16	Other depreciation (including ACRS) (see page 4 of the instructions)	16	3,804.

Part III MACRS Depreciation (Do not include listed property.) (See page 4 of the instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2002	17	29.
18	If you are electing under section 168(i)(4) to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2002 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property		SEE				
b 5-year property		ACTIVITY				
c 7-year property		FORM				
d 10-year property		4562				
e 15-year property		DETAIL				
f 20-year property			25 yrs.		S/L	
g 25-year property			27.5 yrs.	MM	S/L	196.
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	

Section C - Assets Placed in Service During 2002 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (see page 6 of the instructions)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	4,029.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See page 8 of the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? Yes No
(a) Type of property (list vehicles first) (b) Date placed in service (c) Business/investment use percentage (d) Cost or other basis (e) Basis for depreciation (business/investment use only) (f) Recovery period (g) Method/Convention (h) Depreciation deduction (i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see page 7 of the instructions) 25
26 Property used more than 50% in a qualified business use (see page 7 of the instructions): % % %
27 Property used 50% or less in a qualified business use (see page 7 of the instructions): % % % S/L - S/L - S/L -
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 28
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30 Total business/investment miles driven during the year (do not include commuting miles - see page 2 of the instructions) (a) Vehicle 1 (b) Vehicle 2 (c) Vehicle 3 (d) Vehicle 4 (e) Vehicle 5 (f) Vehicle 6
31 Total commuting miles driven during the year
32 Total other personal (noncommuting) miles driven
33 Total miles driven during the year. Add lines 30 through 32
34 Was the vehicle available for personal use during off-duty hours? Yes No Yes No Yes No Yes No Yes No Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person?
36 Is another vehicle available for personal use?

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see page 8 of the instructions).

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? Yes No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See page 8 of the instructions for vehicles used by corporate officers, directors, or 1% or more owners
39 Do you treat all use of vehicles by employees as personal use?
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?
41 Do you meet the requirements concerning qualified automobile demonstration use? (See page 9 of the instructions.)
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs (b) Date amortization begins (c) Amortizable amount (d) Code section (e) Amortization period or percentage (f) Amortization for this year
42 Amortization of costs that begins during your 2002 tax year (see page 9 of the instructions): SEE ACTIVITY FORM 4562 DETAIL 25
43 Amortization of costs that began before your 2002 tax year 43 929
44 Total. Add amounts in column (f). See page 9 of the instructions for where to report 44 954

Depreciation and Amortization
(Including Information on Listed Property)

Department of the Treasury
Internal Revenue Service

▶ See separate instructions.

▶ Attach to your tax return.

Attachment
Sequence No. **67**

Name(s) shown on return

Identifying number

CARL M. & BARBARA LEVIN

Business or activity to which this form relates

RENTAL PORTION OF RESIDENCE

- SCHEDULE E

Part I Election To Expense Certain Tangible Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See page 2 of the instructions for a higher limit for certain businesses	1
2	Total cost of section 179 property placed in service (see page 2 of the instructions)	2
3	Threshold cost of section 179 property before reduction in limitation	3
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see page 2 of the instructions	5

(a) Description of property	(b) Cost (business use only)	(c) Elected cost
6		
7	Listed property. Enter the amount from line 29	7
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8
9	Tentative deduction. Enter the smaller of line 5 or line 8	9
10	Carryover of disallowed deduction from line 13 of your 2001 Form 4562	10
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12
13	Carryover of disallowed deduction to 2003. Add lines 9 and 10, less line 12	13

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see page 3 of the instructions)	14	
15	Property subject to section 168(f)(1) election (see page 4 of the instructions)	15	
16	Other depreciation (including ACRS) (see page 4 of the instructions)	16	1,988.

Part III MACRS Depreciation (Do not include listed property.) (See page 4 of the instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2002	17
18	If you are electing under section 168(l)(4) to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>	

Section B - Assets Placed in Service During 2002 Tax Year Using the General Depreciation System

SEE DETAIL (a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	05/22/2002	8,610.	27.5 yrs.	MM	S/L	196.
i Nonresidential real property			39 yrs.	MM	S/L	

Section C - Assets Placed in Service During 2002 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (see page 6 of the instructions)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	2,184.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Depreciation and Amortization (Including Information on Listed Property)

Department of the Treasury Internal Revenue Service

See separate instructions.

Attach to your tax return.

Attachment Sequence No. 67

Name(s) shown on return

Identifying number

CARL M. & BARBARA LEVIN

Business or activity to which this form relates

UNDIVIDED INTEREST IN COMMERCIAL BU

SCHEDULE E

Part I Election To Expense Certain Tangible Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

Table with 13 rows for Part I. Columns include description of property, cost, and elected cost. Total elected cost is 1,816.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

Table with 3 rows for Part II. Total depreciation is 1,816.

Part III MACRS Depreciation (Do not include listed property.) (See page 4 of the instructions.)

Section A

Table with 2 rows for Section A. Total MACRS deductions are 29.

Section B - Assets Placed in Service During 2002 Tax Year Using the General Depreciation System

Table with 7 columns: Classification, Month/year placed, Basis, Recovery period, Convention, Method, Depreciation deduction. Rows include 3-year, 5-year, 7-year, 10-year, 15-year, 20-year, 25-year, Residential rental, and Nonresidential real property.

Section C - Assets Placed in Service During 2002 Tax Year Using the Alternative Depreciation System

Table with 6 columns: Class life, Basis, Recovery period, Convention, Method, Depreciation deduction. Rows include 12-year and 40-year assets.

Part IV Summary (see page 6 of the instructions)

Table with 3 rows for Part IV. Total summary amount is 1,845.

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See page 8 of the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?		Yes	No	24b If "Yes," is the evidence written?		Yes	No	
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see page 7 of the instructions)							25	
26 Property used more than 50% in a qualified business use (see page 7 of the instructions):								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use (see page 7 of the instructions):								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
	Yes	No										
30 Total business/investment miles driven during the year (do not include commuting miles - see page 2 of the instructions)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see page 8 of the instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See page 8 of the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See page 9 of the instructions.)		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2002 tax year (see page 9 of the instructions):					
LEASE - QUARTON GRP	10/01/2002	508.	195	5.000	25.
43 Amortization of costs that began before your 2002 tax year				43	929.
44 Total. Add amounts in column (f). See page 9 of the instructions for where to report				44	954.

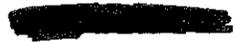


SUPPLEMENT TO FORM 1040

SOURCES OF COMPENSATION

OWNER-SHIP	DESCRIPTION	TOTAL WAGES	FEDERAL WITHHELD	SOC. SEC. WITHHELD	MEDICARE WITHHELD
WAGES					
T	UNITED STATES SENATE	137,034.	34,062.	5,264.	2,139.
	TOTAL - WAGES	137,034.	34,062.	5,264.	2,139.
OTHER WITHHOLDING					
T	SOCIAL SECURITY BENEFITS		5,736.		
S	SOCIAL SECURITY BENEFITS		4,032.		
	TOTAL OTHER W/H		9,768.		
	GRAND TOTAL	137,034.	43,830.	5,264.	2,139.

OWNER-SHIP	WITHHOLDING FROM WAGES	STATE WITHHELD	CITY/LOCAL WITHHELD
T	UNITED STATES SENATE	5,004.	
	TOTAL WITHHOLDING FROM WAGES	5,004.	



SUPPLEMENT TO FORM 1040

TAX EXEMPT INTEREST INCOME

TAX-EXEMPT INTEREST FROM STATE AND MUNICIPAL BONDS

S FIDELITY INVESTMENTS [REDACTED]

617.

TOTAL

617.

TOTAL TO 1040, LINE 8B

617.

SUPPLEMENT TO FORM 1040

TAXABLE SOCIAL SECURITY BENEFITS	TAXPAYER	SPOUSE
1 TOTAL SOCIAL SECURITY AND RRTPA PMTS	18,504.	13,008.
2 LINE 1 DIVIDED BY 2	15,756.	
3 TOTAL OF FORM 1040, LINES 7-19 AND LINE 21	158,829.	
4 FORM 1040, LINE 8B AND FOREIGN INCOME EXCLUDED	617.	
5 TOTAL OF LINES 2 THROUGH 4	175,202.	
6 TOTAL ADJUSTMENTS LESS FOREIGN HOUSING DED.		
7 LINE 5 LESS LINE 6	175,202.	
8 FILING STATUS BASE AMOUNT:		
\$32,000, IF MARRIED FILING JOINT		
\$25,000, IF SINGLE, HOH, QUALIFYING WIDOW(ER),	32,000.	
OR MFS AND LIVED APART FROM SPOUSE		
9 LINE 7 LESS LINE 8	143,202.	
10 ENTER:		
\$12,000, IF MARRIED FILING JOINT		
\$ 9,000, IF SINGLE, HOH, QUALIFYING WIDOW(ER),	12,000.	
OR MFS AND LIVED APART FROM SPOUSE		
11 LINE 9 LESS LINE 10	131,202.	
12 SMALLER OF LINE 9 OR LINE 10	12,000.	
13 LINE 12 DIVIDED BY 2	6,000.	
14 SMALLER OF LINE 2 OR LINE 13	6,000.	
15 LINE 11 MULTIPLIED BY 85%	111,522.	
16 TOTAL OF LINES 14 AND 15	117,522.	
17 LINE 1 MULTIPLIED BY 85%	26,785.	
18 TAXABLE SOCIAL SECURITY BENEFITS	15,728.	11,057.
(SMALLER OF LINE 16 OR LINE 17)		
TOTAL TAXABLE SOCIAL SECURITY		26,785.

SUPPLEMENT TO FORM 1040

TAXABLE STATE/LOCAL TAX REFUNDS

ALLOCATION OF STATE/LOCAL TAX REFUND PAID OVER TWO YEARS:

1	TAXES PAID IN 2001	7,061.
2	TAXES PAID IN 2002	5,810.
3	TOTAL STATE AND LOCAL TAX PAYMENTS ON 2001 RETURN	12,871.
4	TOTAL REFUND RECEIVED IN 2002	520.
5	PERCENTAGE OF TAXES PAID IN 2001 (LINE 1/LINE 3)	54.86%
6	REFUND ATTRIBUTABLE TO TAXES PAID IN 2001	285.
7	PERCENTAGE OF TAXES PAID IN 2002 (LINE 2/LINE 3)	45.14%
8	REFUND ATTRIBUTABLE TO TAXES PAID IN 2002	235.

TAXABLE REFUND:

1	REFUND ATTRIBUTABLE TO TAXES PAID IN 2001	285.
2	2001 ALLOWABLE ITEMIZED DEDUCTIONS	31,093.
3	2001 BASIC STANDARD DEDUCTION:	
	\$4,550, IF SINGLE	
	\$7,600, IF MFJ OR QUALIFYING WIDOW(ER)	7,600.
	\$3,800, IF MARRIED FILING SEPARATELY	
	\$6,650, IF HEAD OF HOUSEHOLD	
4	2001 ADDITIONAL STANDARD DEDUCTION(S)	900.
5	LINE 3 PLUS LINE 4	8,500.
6	LINE 2 LESS LINE 5	22,593.
7	TAXABLE TAX REFUNDS TO FORM 1040, LINE 10 (SMALLER OF LINES 1 OR 6)	285.

SUPPLEMENT TO SCHEDULE A

OTHER TAXES

LIONS DEN - REAL ESTATE
18 ACRES - REAL ESTATE
10 ACRES - REAL ESTATE

1,264.
995.
900.

3,159.

TOTAL TO SCHEDULE A, LINE 8

CASH CONTRIBUTIONS

OTHER CASH CONTRIBUTIONS

50% ORGANIZATION(S)

[REDACTED]

[REDACTED]

SUPPLEMENT TO SCHEDULE A

CASH CONTRIBUTIONS (CONT'D)

[REDACTED]

[REDACTED]

TOTAL CASH CONTRIBUTIONS BEFORE LIMITATION

14,407.

CASH CONTRIBUTION LIMITATION

NONE

TOTAL TO SCHEDULE A, LINE 15

14,407.

OTHER MISC. DEDUCTIONS SUBJECT TO 2% LIMIT

PROFESSIONAL DUES
TOTAL REFLECTS \$3,000 IRC 162(A) LIMIT ON D.C.
LIVING EXPENSES FOR MEMBERS OF CONGRESS
LEGAL

310.

6,242.

115.

TOTAL TO SCHEDULE A, LINE 22

6,667.

SUPPLEMENT TO SCHEDULE A

ITEMIZED DEDUCTION WORKSHEET

1.	SCHEDULE A, LINES 4, 9, 14, 18, 19, 26, AND 27		31,942.
2.	SCHEDULE A, LINES 4, 13, 19 AND GAMBLING LOSSES		-----
3.	LINE 1 LESS LINE 2		31,942.
4.	LINE 3 MULTIPLIED BY 80%	25,554.	=====
5.	ADJUSTED GROSS INCOME	185,614.	
6.	\$137,300 (\$68,650/MARRIED FILING SEP.)	137,300.	-----
7.	LINE 5 LESS LINE 6	48,314.	=====
8.	LINE 7 MULTIPLIED BY 3%	1,449.	=====
9.	SMALLER OF AMOUNTS ON LINES 4 OR 8		1,449.
10.	TOTAL ITEMIZED DEDUCTIONS (LINE 1 LESS LINE 9)		=====
			30,493.

SUPPLEMENT TO SCHEDULE E

OTHER EXPENSES, SCHEDULE E - PAGE 1, LINE 18

KIND OF PROPERTY: RENTAL PORTION OF RESIDENCE
LOCATION OF PROPERTY: WASHINGTON, D.C.

YARD MAINTENANCE
ALARM

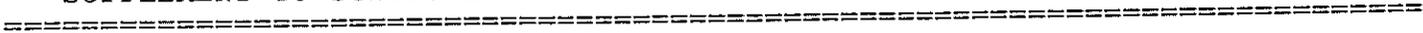
382.
97.

479.
=====

TOTAL OTHER EXPENSES



SUPPLEMENT TO SCHEDULE E



OTHER EXPENSES, SCHEDULE E - PAGE 1, LINE 18



KIND OF PROPERTY: UNDIVIDED INTEREST IN COMMERCIAL BU
LOCATION OF PROPERTY: BIRMINGHAM, MI

AMORTIZATION

954.



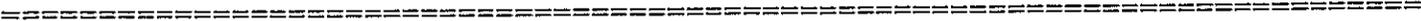
TOTAL OTHER EXPENSES

954.





SUPPLEMENT TO SCHEDULE E



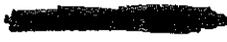
PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS



COLUMNS (G) & (H) - PASSIVE INCOME OR LOSS

K-1 NAME: LRS COMPANY
ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-476.
ALLOWABLE INCOME/LOSS	-476.



FORM 4797 - PART I: SALES OR EXCHANGES OF PROPERTY USED IN A TRADE OR BUSINESS AND INVOLUNTARY
CONVERSIONS FROM OTHER THAN CASUALTY OR THEFTS

(A) DESCRIP. OF PROPERTY	(B) DATE ACQUIRED	(C) DATE SOLD	(D) GROSS SALES PRICE	(E) DEPRECIATION ALLOWED	(F) COST OR OTHER BASIS PLUS IMPROVEMENTS & EXPENSE OF SALE	(G) LOSS/GAIN
IRS COMPANY						2,622.
PART I SEC. 1231 GAIN AND LOSS						2,622.



SUPPLEMENT TO SCHEDULE H

NAME OF EMPLOYEE	CASH WAGES SUBJECT TO SOC. SEC. TAX	MEDICARE TAX	FUTA TAX	FEDERAL INCOME TAX W/H	ADVANCE EIC PAYMENTS
	3,500.	3,500.			
TOTAL	3,500.	3,500.			

CARL M. & BARBARA LEVIN

FOOTNOTE

MISCELLANEOUS DEDUCTIONS:

SECTION 162 EXPENSES -

LIVING EXPENSES AWAY FROM HOME ATTRIBUTABLE
TO TAXPAYER, U.S. SENATOR

MEALS	3,150
HOUSEHOLD UTILITIES, INSURANCE, MAINTENANCE	4,653
LODGING:	
DEPRECIATION EQUIVALENT	493
TAXES	1,768
LESS 50 PERCENT MEALS	<u>(1,575)</u>

TOTAL SECTION 162 EXPENSES \$ 8,489

OTHER EXPENSES -

TAX PREPARATION FEES	843
LEGAL FEES	115
DUES	<u>310</u>

TOTAL OTHER EXPENSES \$ 1,268

ALLOCATION OF 2% FLOOR:

AGI	186,318
2 PERCENT OF AGI = \$3,726	3,726
ALLOCATED TO SECTION 162 EXPENSES - \$8,489 / (\$8,489 + 1,268) X \$3,726	<u>\$ 3,242</u>

ALLOCATION TO OTHER EXPENSES:

\$3,726 - \$3,242 \$ 484

SECTION 162 EXPENSE ABOVE OF \$8,350 REDUCED BY 2%
LIMITATION ABOVE OF \$3,206 EQUALS \$5,144 BUT IS
LIMITED BY SECTION 162 TO

\$ 3,000

OTHER EXPENSES ABOVE OF \$1,268 REDUCED BY 2% LIMITATION
ABOVE OF \$484 EQUALS

784

TOTAL TO SCHEDULE A, LINE 26 \$ 3,784 TOTAL DED

NOTE:

THE AMOUNT ENTERED ON SCHEDULE A OF \$6,242 IS TO BRING
THE ACTUAL DEDUCTIBLE EXPENSES TO \$3,784 AFTER THE
2% LIMITATION